

NuWave Consulting Group

Motivating Minds, Empowering Lives

Become the best version of you on purpose, with purpose!

Client Onboarding Intake & Invoice Template

Client Name	_____
Business Name	_____
Service Period	_____
Invoice Amount	_____
Payment Terms	_____
Phone Number	_____
Email Address	_____

Client Intake Information

1. Primary Goals and Objectives:

2. Areas of Personal or Business Development Needed:

3. Preferred Communication Method:

4. Current Challenges or Concerns:

5. Desired Outcomes for the First 30 Days:

Thank you for choosing NuWave Consulting Group. We appreciate the opportunity to assist you on your journey of intentional growth and purposeful development.

Blessings upon blessings,

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